

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: Diocese of Rockville Centre

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§
§
§Case No. 20-12345Debtor(s)☐ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 12/31/2024Petition Date: 10/01/2020Plan Confirmed Date: 12/04/2024Plan Effective Date: 12/05/2024This Post-confirmation Report relates to: ☒ Reorganized Debtor☐ Other Authorized Party or Entity: _____

Name of Authorized Party or Entity

/s/ Corinne Ball

Signature of Responsible Party

Corinne Ball

Printed Name of Responsible Party

01/31/2025

Date

992 N Village Ave, Rockville Centre, NY 11570

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Diocese of Rockville Centre

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Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$13,725,657 | \$13,725,657 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$13,725,657 | \$13,725,657 |

Part 2: Preconfirmation Professional Fees and Expenses

| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|--------|---|------------------------|--------------------------|---------------------|----------------------|-----------------|
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> | | \$352,383 | \$85,580,191 | \$10,898,827 | \$80,473,350 |
| | <i>Itemized Breakdown by Firm</i> | | | | | |
| | Firm Name | Role | | | | |
| i | Alvarez & Marsal North Ameri | Financial Professional | \$161,543 | \$9,863,817 | \$854,927 | \$9,637,238 |
| ii | Jones Day | Lead Counsel | \$0 | \$51,980,902 | \$7,909,643 | \$49,780,403 |
| iii | Reed Smith LLP | Special Counsel | \$180,261 | \$11,584,474 | \$1,354,697 | \$9,752,721 |
| iv | Sitrick and Company, Inc. | Other | \$0 | \$399,538 | \$41,804 | \$394,668 |
| v | Epiq Corporate Restructuring | Other | \$0 | \$2,566,919 | \$154,005 | \$2,486,236 |
| vi | Nixon Peabody LLP | Special Counsel | \$10,578 | \$5,603,328 | \$121,757 | \$5,517,072 |
| vii | Paul J. Van Osselaer | Other | \$0 | \$506,668 | \$0 | \$506,669 |
| viii | Forchelli Deegan Terrana LLP | Special Counsel | \$0 | \$173,364 | \$36,994 | \$172,188 |
| ix | Standard Valuation Services | Other | \$0 | \$63,651 | \$0 | \$63,651 |
| x | Jefferies LLC | Financial Professional | \$0 | \$1,755,000 | \$425,000 | \$1,125,000 |
| xi | Summit Ridge Group, LLC | Other | \$0 | \$25,000 | \$0 | \$25,000 |
| xii | Willkie Farr & Gallagher | Other | \$0 | \$577,510 | \$0 | \$577,510 |
| xiii | Commonwealth Mediation and | Financial Professional | \$0 | \$351,164 | \$0 | \$306,138 |
| xiv | Province, LLC | Financial Professional | \$0 | \$128,856 | \$0 | \$128,856 |
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|----|---|--------------------------------|-----------------------------|------------------------|-------------------------|--------------------|-----------|
| b. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative | |
| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> | | \$11,413 | \$3,224,655 | \$11,413 | \$3,224,655 | |
| | <i>Itemized Breakdown by Firm</i> | | | | | | |
| | | Firm Name | Role | | | | |
| | i | Baker Tilly US, LLP | | \$8,400 | \$761,836 | \$8,400 | \$761,836 |
| | ii | Actuarial & Technical Solution | | \$0 | \$157,204 | \$0 | \$157,204 |
| | iii | Crowe LLP | | \$0 | \$43,250 | \$0 | \$43,250 |
| | iv | Jackson Lewis PC | | \$0 | \$15,370 | \$0 | \$15,370 |
| | v | Proskauer Rose LLP | | \$0 | \$0 | \$0 | \$0 |
| vi | Certilman Balin Adler & Hyma | | \$1,098 | \$19,270 | \$1,098 | \$19,270 | |

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| c. | All professional fees and expenses (debtor & committees) | | | \$363,796 | \$122,603,618 | \$10,910,240 | \$119,609,468 |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims | \$18,024,939 | \$12,180,558 | \$12,180,558 | \$12,180,558 | 100% |
| b. Secured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| c. Priority claims | \$0 | \$0 | \$0 | \$0 | 0% |
| d. General unsecured claims | \$2,000,000 | \$85,699 | \$85,699 | \$85,699 | 100% |
| e. Equity interests | \$0 | \$0 | \$0 | | |

*Payments on account of Abuse Claims have been excluded from Part 3.d, as Abuse Claims are not "Allowed" under the terms of the Plan.

Part 4: Questionnaire

a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 06/30/2025

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Thomas Doodian

Signature of Responsible Party

Chief Financial Officer

Title

Thomas Doodian

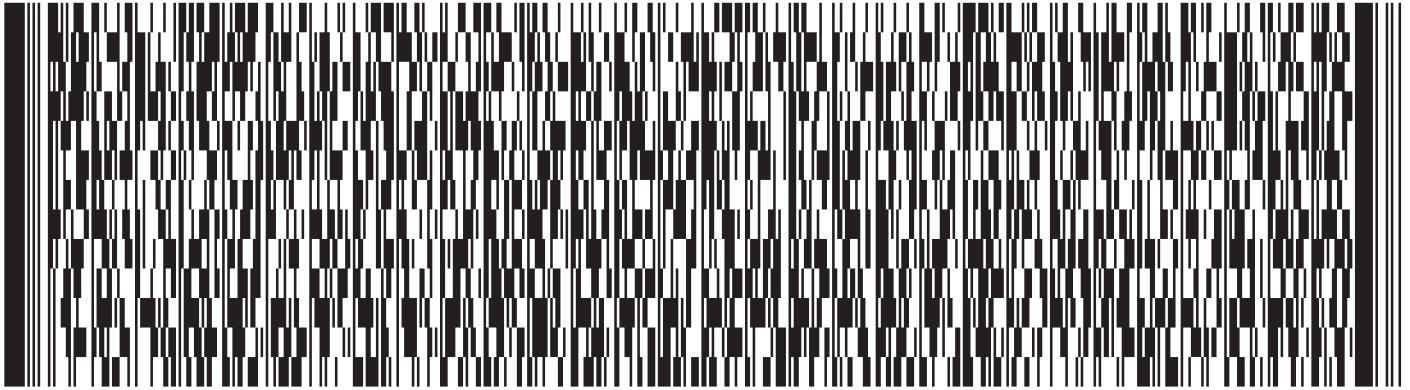
Printed Name of Responsible Party

01/31/2025

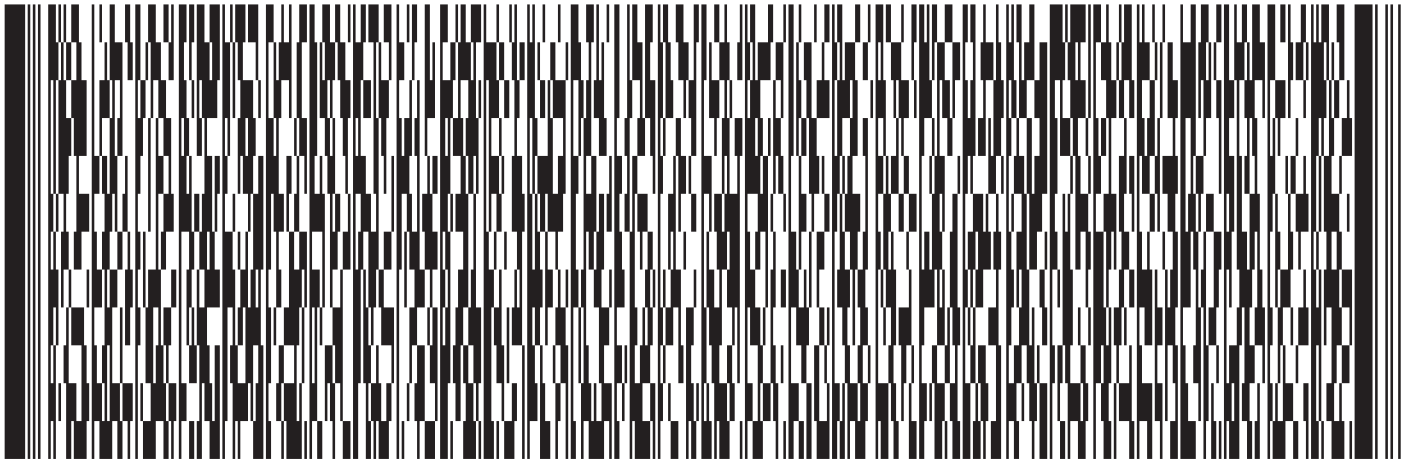
Date

Debtor's Name Diocese of Rockville Centre

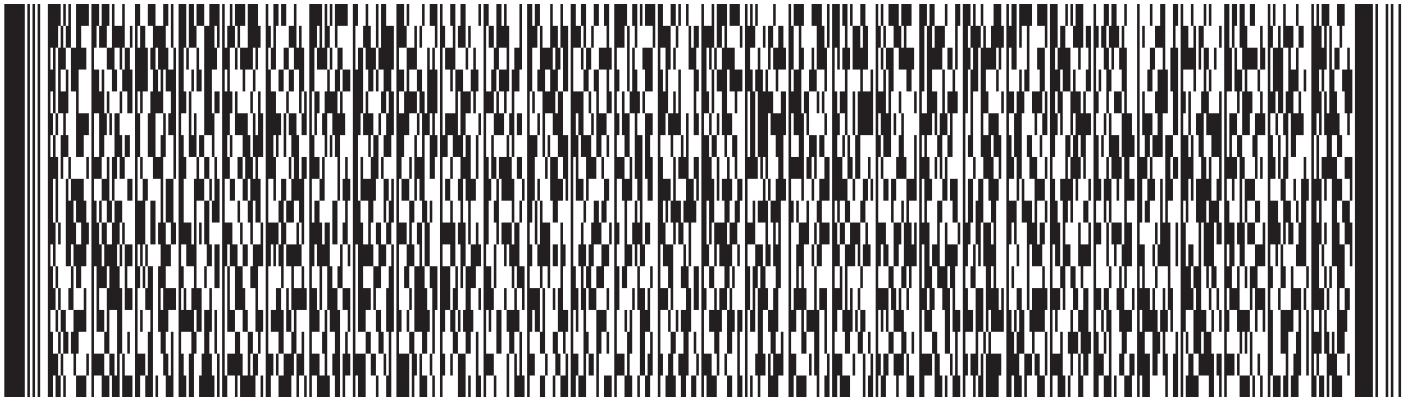
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Other Page 1



Page 2 Minus Tables

Bankruptcy Table 1-50

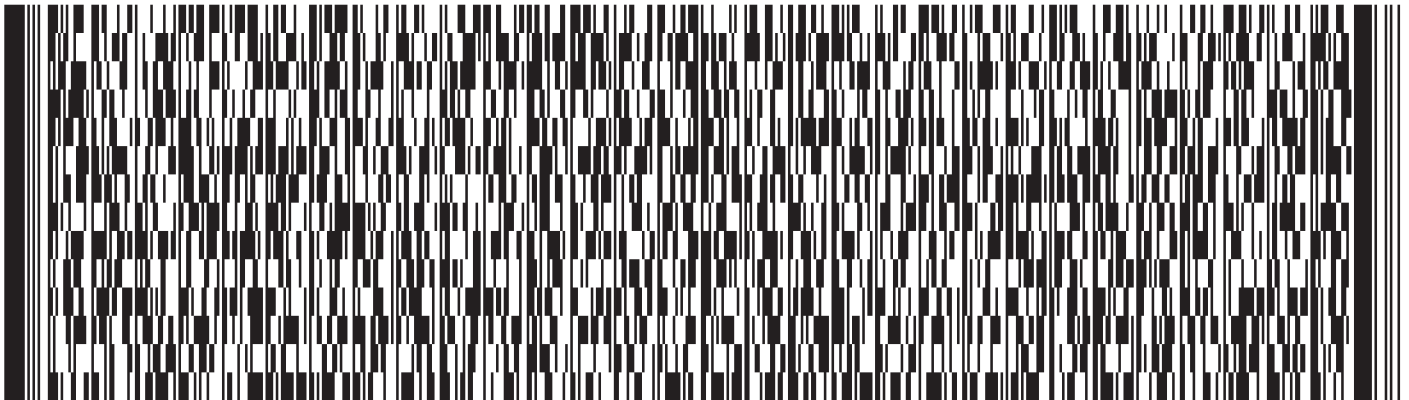
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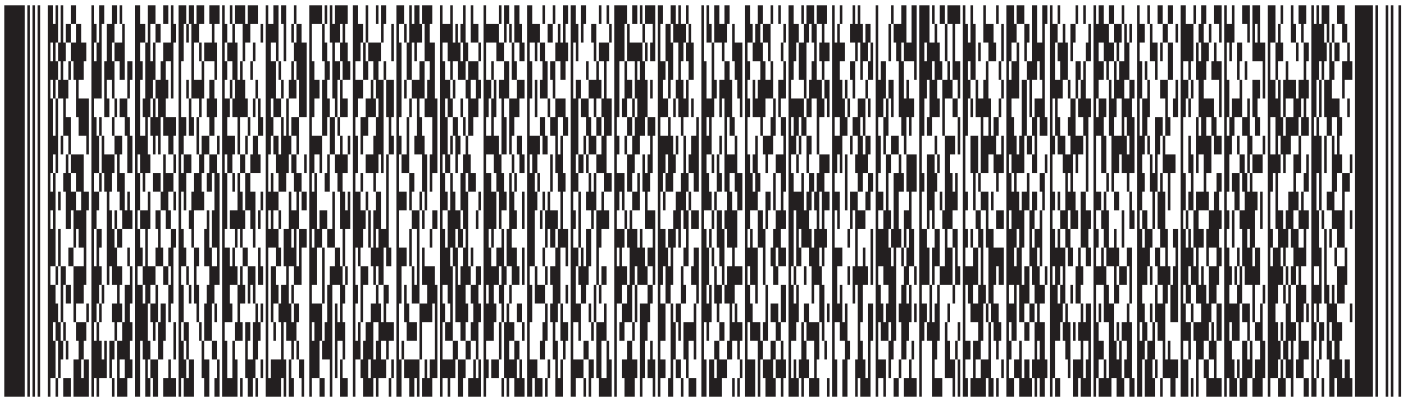


Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page